

**ASHA AGARWAL & ASSOCIATES**  
**ADVOCATE**

118, Shila Vihar, Gokulpura, Kalwar  
Road, Jhotwara, Jaipur-302012  
Reach us at:  
ashaagarwalassociates@gmail.com

**Consent Letter**

**Date: August 18, 2025**

To,  
The Board of Directors,  
**MSAFE EQUIPMENTS LIMITED**  
F-311, 3rd Floor, Aditya ArcadPlot No. 30,  
Community Center, Preet Vihar, East Delhi,  
Delhi, India, 110092

Dear Sir,

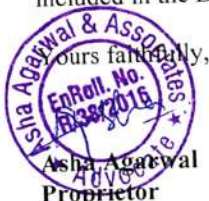
**Re: Proposed Initial Public Offer (IPO) of Msafe Equipments Limited (the "Company")**

We the undersigned, hereby give our consent to our name (along with below details) being included as "Legal Advisors to the Offer" in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus which the Company intends to offer in respect of the proposed Offer of equity shares. We hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 28, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus:

Name:	ASHA AGARWAL & ASSOCIATES
Contact Person:	Ms. Asha Agarwal
Designation	Proprietor
Address:	118, Shila Vihar, Gokulpura, Kalwar Road, Jhotwara, Jaipur-302012
Telephone:	+ 91 9950933137
Email id:	ashaagarwalassociates@gmail.com
License:	75654/R/38/2016

Further, we hereby give our consent to the inclusion of our name as an expert in relation to the Legal Due Diligence Report under Section 26, Section 32 and/ or any other applicable provisions of the Companies Act, 2013, being included in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus being issued by you.

  
Yours faithfully,  
Asha Agarwal  
Proprietor

Asha Agarwal & Associates

**Date: August 18, 2025**

**Place: Jaipur**